

CUSTOM BUILDING BENCHMARKS

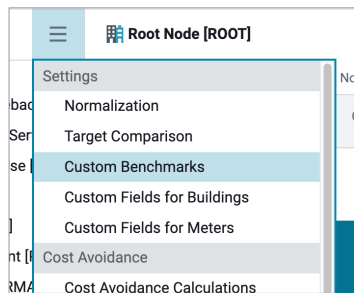
Custom building benchmarks is a licensed feature that allows you to create three additional methods for grouping and ranking your buildings. For example, you could add a building level benchmark for occupancy to compare cost and use performance across buildings. Other benchmark examples:

- Class enrollment
- Production
- Meals served
- Residents
- Hotel nights
- Occupied Apartment Units
- Hours of use

The Groups and Benchmarks module uses calendarized data for reporting.

Create a Custom Benchmark

Configure custom benchmarks in the **Buildings and Meters** module menu.



1. Name your benchmark.
2. Select a benchmark type.

Custom Benchmarks			Cancel	Save
Name	Benchmark Type	Used		
Student	Enrollment	2 buildings		
Benchmark 2	Choose			
Benchmark 3	Choose			

Set the Values for the Custom Benchmark

Add or edit custom building benchmarks in the building's **Properties** tab.

Set the values one by one or use a setup spreadsheet. Update values monthly if needed.

1. Enter the value.
2. Enter the effective month.
3. Enter the effective year.

▼ Custom Benchmarks - 1 of 1			
Name	Latest Value	Effective	
Student	166	Sep 2019	

Edit Custom Benchmark				Cancel	Save
Student	Effective				
	173	Month	Year		
	166	September	2019		
	165	September	2018		
	170	September	2017		
	150	September	2016		

Custom Building Benchmark Example

1. Students per building is updated each year.

Custom Benchmarks - 1 of 2		
Name	Latest Value	Effective
Student	100	Feb 2020
Hours of Operation	Not Configured	Not Configured

Edit Custom Benchmark
Cancel
Save

Student	Effective	
166	September 2019	
165	September 2018	
170	September 2017	
150	September 2016	

2. All groups now have an additional benchmark selection available from the dropdown menu.

Building Groups > Grades > K-5

Benchmarks
Buildings

Cost / Student High to Low Filters

Last 12 Months (Calendarized)

Annandale Terrace Elementary School **	Area	\$207.63/Student
Beech Tree Elementary School	Day	\$189.46/Student
Belvedere Elementary School **	Student	\$174.00/Student
Balleys Elementary School		\$154.99/Student

You can also create groups based on your custom building benchmarks.

Create the Group

1. Create the group.

2. Select the type of group.

To use custom building benchmarks, select **Automatic** and set the filters.

Create Building Group
Cancel
Save & View

Name: Tracking Student Enrollment
Category: Enrollment-based
☒ Allow all users to see all buildings in the group

Type: Automatic Manual

Search filters:

Optional:
☐ Address Country

Student [latest] greater than 0

New Group is also a Filter

This group is now available as a building group filter in dashboards, reports, and bill lists.

Account is Active	equals	Active Inactive
Bill is Void	equals	Void Not Void
Building Group	equals	tra Administrative Center Tracking Student Enrollment Trane

Calculations

The cost and use per item is calculated for each period in the date range. The resulting cost or use per item for each period is totalled for the selected date range.

Filters

Data Type: Calendarized

Billing Period Range: Last 12 Months

☒ Show Buildings with Zero Averages